



## MERIDIAN

### MERIDIAN BERHAD

[Registration No. 200001005180 (507785-P)]  
(Incorporated in Malaysia)

Dear Valued Shareholders,

The Board of Directors of Meridian Berhad (“**Meridian**” or the “**Company**”) wishes to inform that the Extraordinary General Meeting (“**EGM**”) of our Company will be conducted via online platform, details of which are set out below:-

Date and time	:	<b>Thursday, 22 December 2022 at 10.00 a.m., or any adjournment thereof</b>
Broadcast Venue	:	<b>Level 5, Tower 8, Avenue 5, Horizon 2, Bangsar South City, 59200 Kuala Lumpur, Wilayah Persekutuan Kuala Lumpur, Malaysia</b>
Meeting Platform	:	<a href="https://bit.ly/3guJidw">https://bit.ly/3guJidw</a>

The Broadcast Venue is strictly for the purpose of compliance with Section 327(2) of the Companies Act, 2016 which stipulates that the Chairman shall be at the main venue of the EGM. Hence, **NO SHAREHOLDERS** from the public will be physically present nor admitted at the Broadcast Venue on the day of the EGM.

Shareholders will have to register to attend the EGM remotely by using our Meeting Platform, details of which are set out in the Administrative Guide.

As part of our commitment to creating a culture of sustainability within our Company and subsidiaries (“**Group**”) and the community and managing our impact on the environment, we have significantly reduced the number of printed copies of our Circular (as defined below). We urge you to join us in our support of “Go Green and Save Environment” by reading the digital copy of the following documents from Bursa Securities’ website and/or the Company’s website at <https://www.meridianbhd.com.my/agm-and-egm-2022.html> which will enable you to download and print any relevant page:-

- (a) Circular to shareholders dated 30 November 2022 (“**Circular**”) in relation to the:

#### **Part A**

- (i) Proposed collaboration between the Company and M101 Holdings Sdn Bhd to facilitate the license agreement for the Company’s development and operation of a water park (“**Proposed Collaboration**”);
- (ii) Proposed consolidation of every 4 ordinary shares in the Company (“**Meridian Shares**”) into 1 consolidated Meridian Share (“**Consolidated Share**”) (“**Proposed Share Consolidation**”);
- (iii) Proposed renounceable rights issue of up to 1,190,746,395 new Meridian Shares (“**Rights Shares**”) together with up to 595,373,197 free detachable warrants (“**Warrants D**”) to the entitled shareholders of the Company, on the basis of 10 Rights Shares together with 5 Warrants D for every 2 Consolidated Shares held by the entitled shareholders on an entitlement date to be determined (“**Proposed Rights Issue with Warrants**”);
- (iv) Proposed diversification of the existing principal activities of the Group to include leisure and hospitality businesses (“**Proposed Diversification**”); and
- (v) Proposed establishment of an employees’ share options scheme (“**Scheme**”) involving up to 15% of the total issued shares (excluding treasury shares) at any point in time during the duration of the Scheme (“**Proposed ESOS**”); and



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**Part B**

Independent advice letter to the non-interested shareholders of the Company in relation to the Proposed Collaboration;

- (b) Notice of EGM;
- (c) Administrative Guide of virtual EGM;
- (d) Form of Proxy; and
- (e) Circular Requisition Form

Alternatively, you may scan the QR Code to download the aforementioned documents.

Should you require a printed copy of the Circular, please complete the “Circular Requisition Form”. For further enquiry, please contact the person given below:-

**MERIDIAN BERHAD**

[Registration No. 200001005180 (507785-P)]

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50450 Kuala Lumpur, Malaysia

Tel : 603-2181 0105  
Fax : 603-2181 1551  
Email : [customercare@meridianbhd.com.my](mailto:customercare@meridianbhd.com.my)  
Contact Person : Ms. Lai Ching

We thank you for your continued support to Meridian Berhad.

Yours faithfully,  
For and on behalf of the Board of Directors of  
**MERIDIAN BERHAD**

**DATO' YAP TING HAU**  
**Chief Executive Officer**

**30 November 2022**