



Dear Valued Holders of Warrants 2014/2024,

NOTICE TO HOLDERS OF WARRANTS 2014/2024 (“WARRANTS C”) IN RELATION TO THE ADJUSTMENTS TO THE EXERCISE PRICE AND NUMBER OF OUTSTANDING WARRANTS C IN ACCORDANCE WITH THE DEED POLL DATED 7 AUGUST 2014 PURSUANT TO THE SHARE CONSOLIDATION OF EVERY 4 EXISTING ORDINARY SHARES IN MERIDIAN BERHAD (“MERIDIAN SHARES” OR “SHARES”) HELD AS AT 5.00 P.M. ON 21 FEBRUARY 2023 INTO 1 CONSOLIDATED MERIDIAN SHARE (“SHARE CONSOLIDATION”) (“NOTICE”)

Meridian Berhad (“**Meridian**” or “**Company**”) had on 22 February 2023 completed the Share Consolidation. Pursuant thereto, the number and exercise price of the outstanding Warrants C had been adjusted in accordance with the deed poll dated 7 August 2014 (“**Adjustments**”). The Adjustments took effect on 22 February 2023.

We wish to inform you that the Notice in relation to the Adjustments is now available for download from Bursa Malaysia Securities Berhad's website at <https://www.bursamalaysia.com> and the Company's website at <https://www.meridianbhd.com.my/index.html>.

As a holder of Warrants C of the Company, you may request for a printed copy of the Notice by completing the Notice Requisition Form enclosed herewith or alternatively, you may also make your request through telephone to our office at the number given below.

The printed copy of the Notice will be sent to you by ordinary post as soon as reasonably practicable after the receipt of your request.

Should you require further assistance and clarification on the above, please contact the person below:

MERIDIAN BERHAD

[Registration No. 200001005180 (507785-P)]

Suite 20.08 – 20.09, Plaza 138,
Jalan Ampang
50450 Kuala Lumpur, Malaysia

Tel : 603-2181 0105
Fax : 603-2181 1551
Email : customercare@meridianbhd.com.my
Contact Person : Ms. Lai Ching

We thank you for your continued support to Meridian.

Yours faithfully,
For and on behalf of the Board of Directors of
MERIDIAN BERHAD

DATO' YAP TING HAU
Chief Executive Officer

27 February 2023



MERIDIAN

MERIDIAN BERHAD

[Registration No. 200001005180 (507785-P)]
(Incorporated in Malaysia)

NOTICE TO HOLDERS OF WARRANT C REQUISITION FORM

Dear Holders of Warrant C,

We are pleased to inform that the printed copy of the Meridian Berhad's ("Meridian" or "Company") Notice to Holders of Warrant C in relation to the Adjustments is available upon request. You may submit your request by completing your particulars below and forward to the Company as follows:-

To : Meridian Berhad
Address : Suite 20.08 – 20.09, Plaza 138
Jalan Ampang
50450 Kuala Lumpur, Malaysia
Tel : 603-2181 0105
Fax : 603-2181 1551
Email : customercare@meridianbhd.com.my
Contact Person : Ms. Lai Ching

Name of Holder(s) of Warrant C : _____

CDS Account No. : _____
NRIC/Passport/Company No. : _____

Mailing Address : _____

Contact No. : _____

Email : _____

Signature/Common Seal of Holder(s) of Warrant C : _____

Date : _____

ALTERNATIVELY, you may download a digital copy of the Meridian's Notice to Holders of Warrant C as follows:-

- a) Bursa Malaysia Securities Berhad's website at <https://www.bursamalaysia.com> to download the Notice.
- b) Go directly to our website <https://www.meridianbhd.com.my/index.html> to download the Notice.



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Then fold here

AFFIX
STAMP

MERIDIAN BERHAD
[Registration No. 200001005180 (507785-P)]

Suite 20.08 – 20.09, Plaza 138
Jalan Ampang
50450 Kuala Lumpur, Malaysia

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